

**Report of Organizational Actions  
 Affecting Basis of Securities**

▶ See separate instructions.

**Part I Reporting Issuer**

<b>1</b> Issuer's name  <b>Globelmmune, Inc.</b>		<b>2</b> Issuer's employer identification number (EIN)  <b>84-1353925</b>	
<b>3</b> Name of contact for additional information  <b>C. Jeff Dekker</b>	<b>4</b> Telephone No. of contact  <b>303-625-2744</b>	<b>5</b> Email address of contact  <b>jeff.dekker@globelimmune.com</b>	
<b>6</b> Number and street (or P.O. box if mail is not delivered to street address) of contact  <b>1450 Infinite Drive</b>		<b>7</b> City, town, or post office, state, and Zip code of contact  <b>Louisville, CO 80027</b>	
<b>8</b> Date of action  <b>April 25, 2014</b>		<b>9</b> Classification and description  <b>Globelmmune, Inc. 4.3-for-1 reverse common stock split</b>	
<b>10</b> CUSIP number  <b>37957B 100</b>	<b>11</b> Serial number(s)	<b>12</b> Ticker symbol  <b>GBIM</b>	<b>13</b> Account number(s)

**Part II Organizational Action** Attach additional statements if needed. See back of form for additional questions.

**14** Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ▶ **Effective April 25, 2014 Globelmmune, Inc. completed a 4.3 for 1 reverse split of its common stock.**

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**15** Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ▶ **Upon effectiveness of the reverse stock split, every 4.3 shares of Globelmmune, Inc. issued and outstanding common stock converted automatically into one (1) issued and outstanding share of common stock, without any change in the par value per share. No fractional shares were issued in the reverse stock split. Stockholders who would otherwise receive a fractional share are entitled to receive a cash payment in lieu of such fractional share. As a result of the reverse stock split, Globelmmune stockholders will be required to allocate the aggregate tax basis in their Globelmmune common stock held immediately prior to the reverse stock split among the shares of Globelmmune common stock held immediately after the reverse stock split, including any fractional share interest in Globelmmune for which cash is received. In general, a stockholder's aggregate tax basis in his or her shares of Globelmmune common stock held immediately prior to the reverse stock split should be allocated in proportion to the reduced number of shares of Globelmmune common stock under IRC section 358.**

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**16** Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ▶ **The basis of each share of stock held by a stockholder after the reverse stock split is 4.3 times greater than the basis amount before the reverse stock split.**

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**Part II Organizational Action** (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ **IRC Section 358(b)(1)**

Blank lines for listing applicable Internal Revenue Code sections.

18 Can any resulting loss be recognized? ▶ **The 4.3 for 1 reverse stock split should not constitute a taxable transaction except for any cash received for fractional shares. Stockholders should consult their tax advisors to determine the tax impact of this transaction with respect to their individual facts and circumstances for the 2014 tax year.**

Blank lines for providing information regarding the 4.3 for 1 reverse stock split.

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ **Stockholders should consult their tax advisors to determine the tax impact of this transaction with respect to their individual facts and circumstances for the 2014 tax year.**

Blank lines for providing other information necessary to implement the adjustment.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

**Sign Here**

Signature ▶  Date ▶ 04/25/2014

Print your name ▶ **C. Jeff Dekker** Title ▶ **Vice President, Finance**

<b>Paid Preparer Use Only</b>	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Firm's name ▶				Firm's EIN ▶
	Firm's address ▶				Phone no.